

PERILLOTRAVELER™

2017 Vacation Planner & Magazine

SPECIAL BONUS SECTION

Perillo Wealth Advisor

A guide to financial planning and well-being.



This 16-page Bonus Section within the *2017 Vacation Planner & Magazine* features articles about wealth enhancement, planning and protection, tax mitigation, and retirement planning, as well as wealth transfer, eldercare, charitable giving and travel.

Unlike what's found in most financial media, content featured in *Perillo Traveler Wealth Advisor* is written and vetted by **ACTIVELY PRACTICING** financial advisors. With 25-plus years of average experience, our contributing editors are in the trenches every day helping affluent people, business owners and successful retirees work through complex issues related to tax mitigation, estate planning, wealth protection, wealth transfer, charitable giving, business succession planning, healthcare, eldercare and travel.

We go far beyond simply
“hot stocks,” investment advice
and “best places to retire.”



Drawing on extensive real-world case studies, contributing editors have a unique ability to take complex financial topics and distill them into simple, actionable steps that helps readers reach their retirement and life goals and sleep soundly at night.

Perillo Traveler Wealth Advisor's Editorial Director, Hank Berkowitz, has more than 20 years of experience as a financial journalist, author and publishing executive. He has served as a business Sr. Editor at Large of *The Elite Advisor Report* (CEG Worldwide, LLC). Previously he was a Reporter/Analyst for Crain's *Pensions & Investments* and EDGAR Online; Online Content Director for the *CPA Insider* e-newsletter Group (AICPA) and held management positions with *Finance Professionals Post* (NYSSA) and *CFO Magazine* (Economist Group).

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